

Market Evolution: fixed telephony sector

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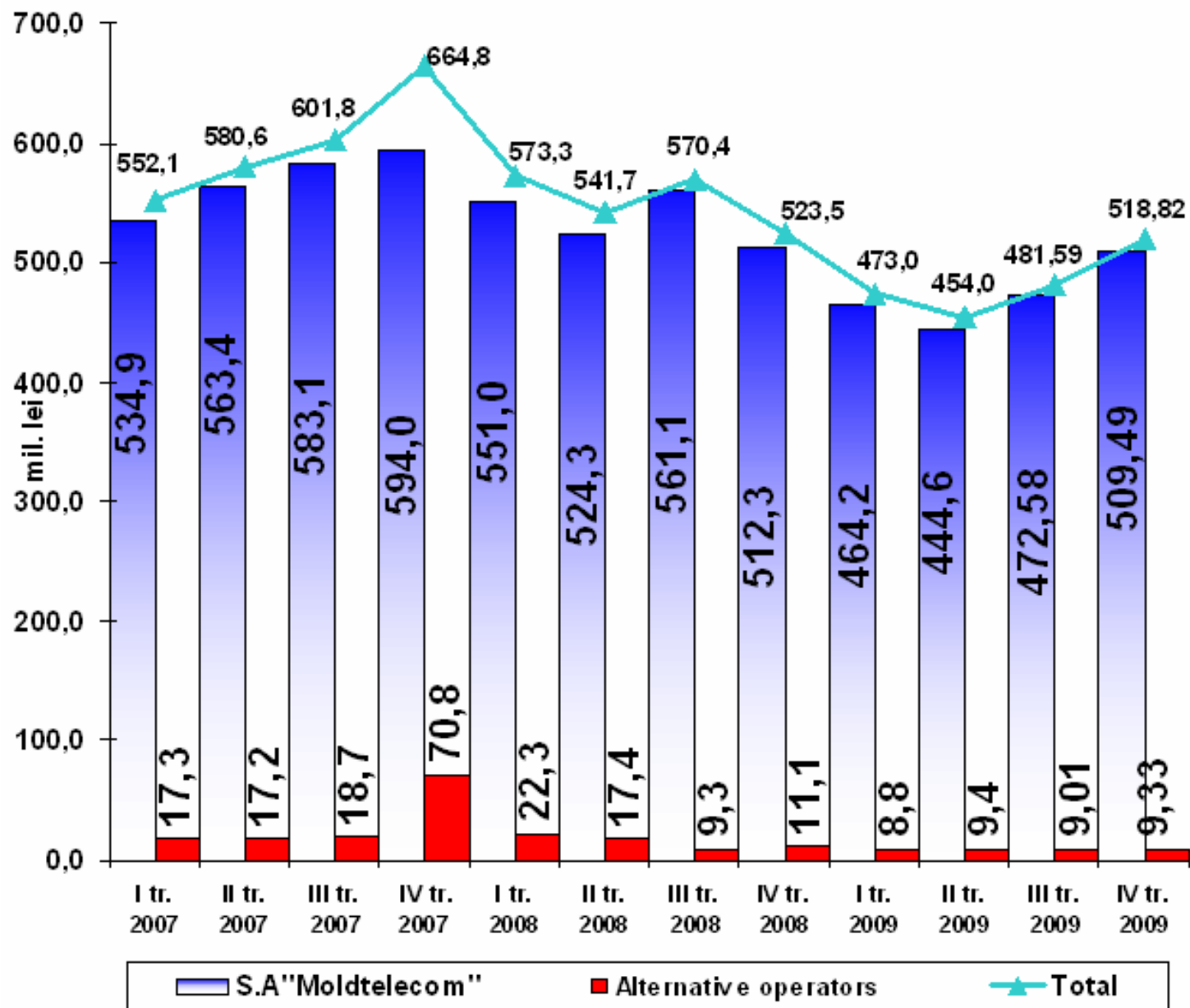


Chart 1. Evolution of Turnover, million lei

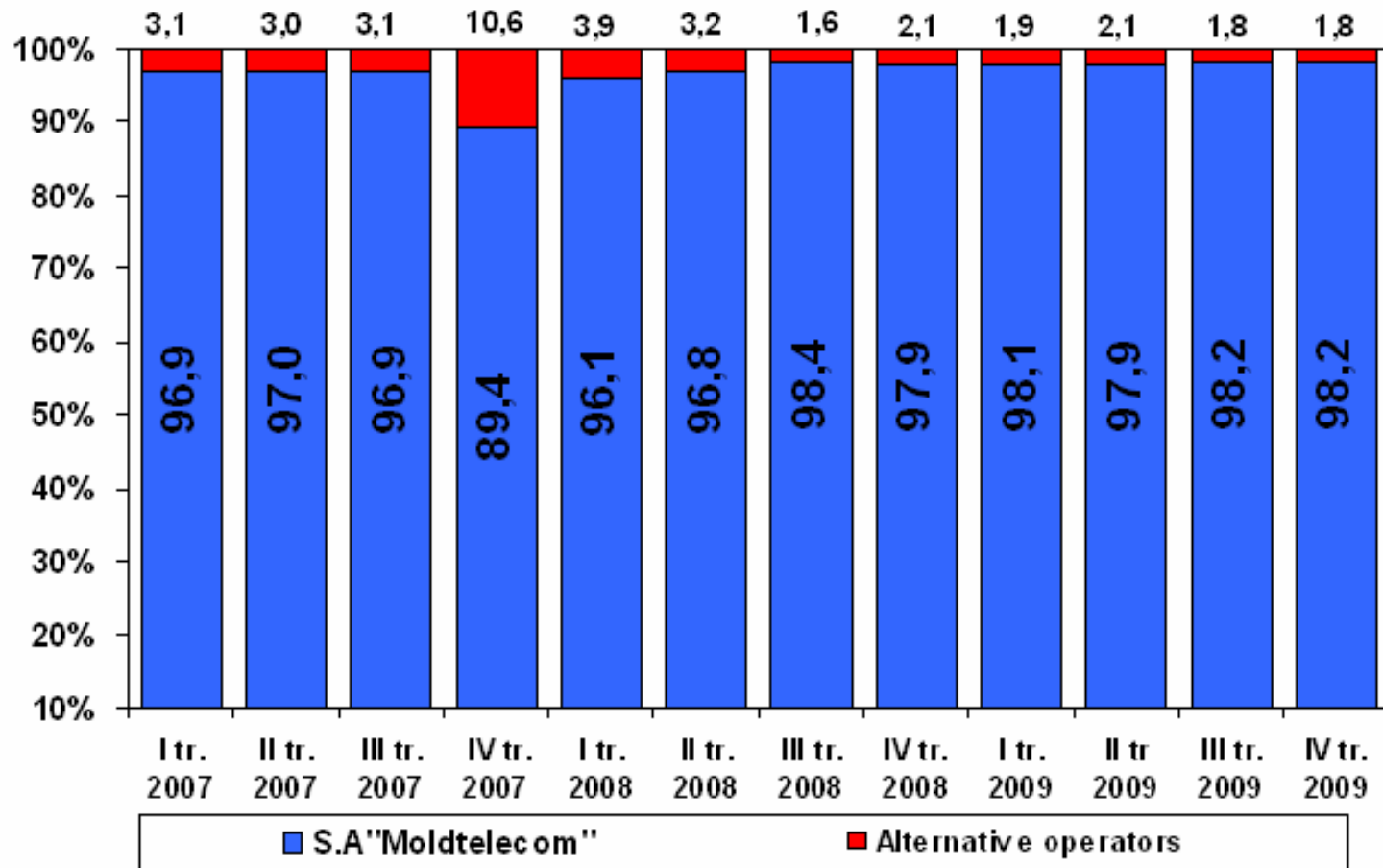


Chart 2. Market Shares, by turnover

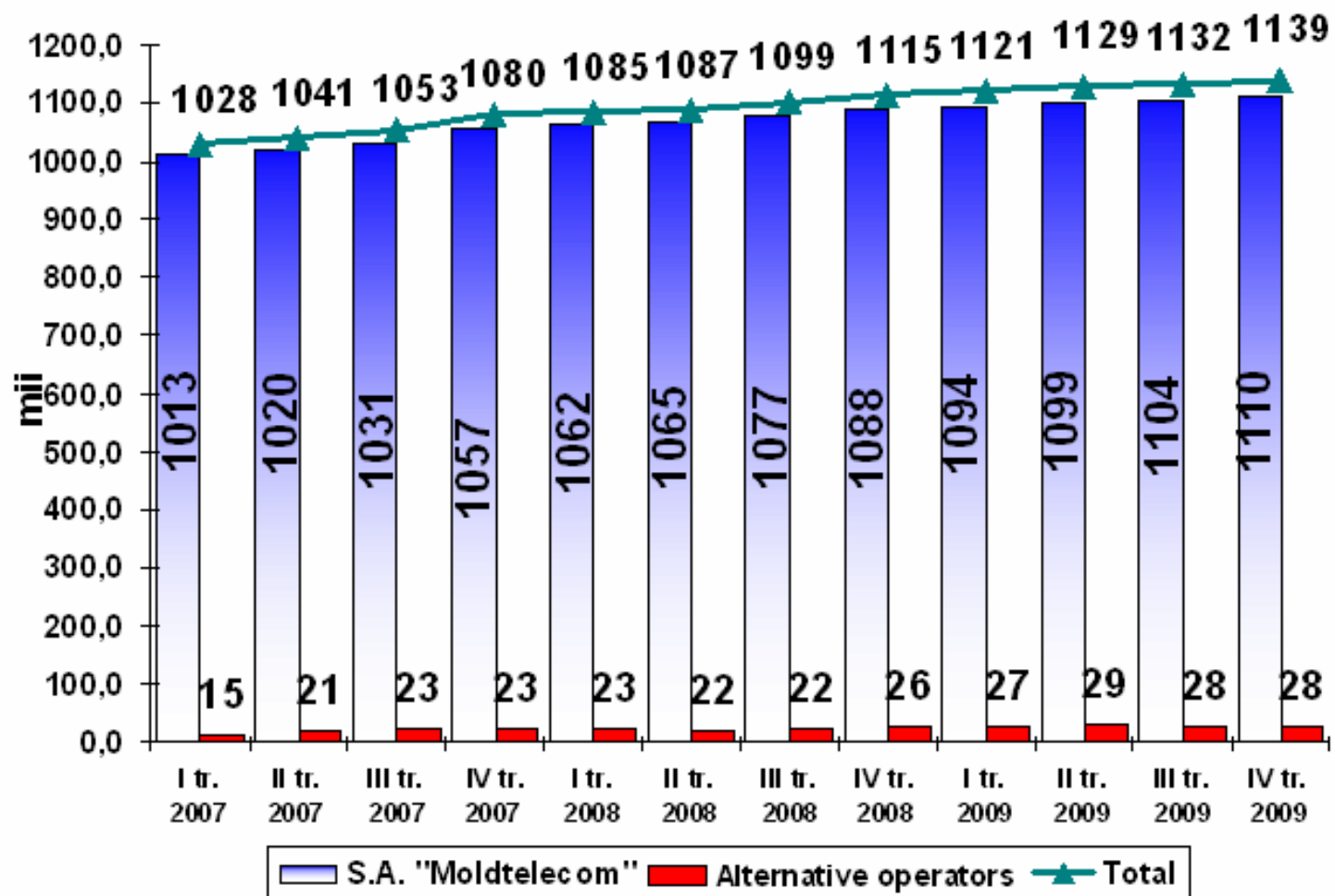


Chart 3. Evolution of Number of Subscribers

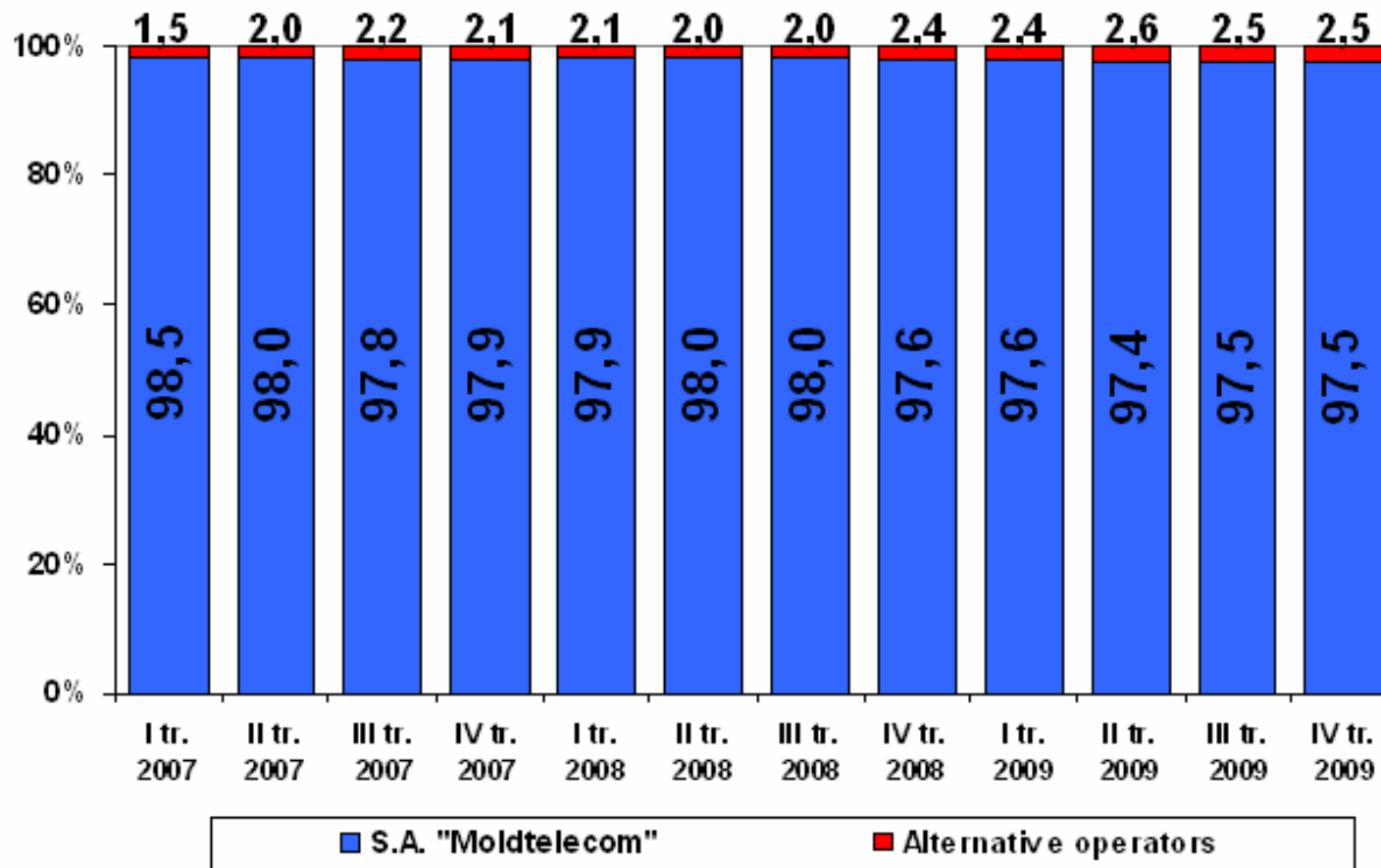


Chart 4. Market Structure, by number of Subscribers

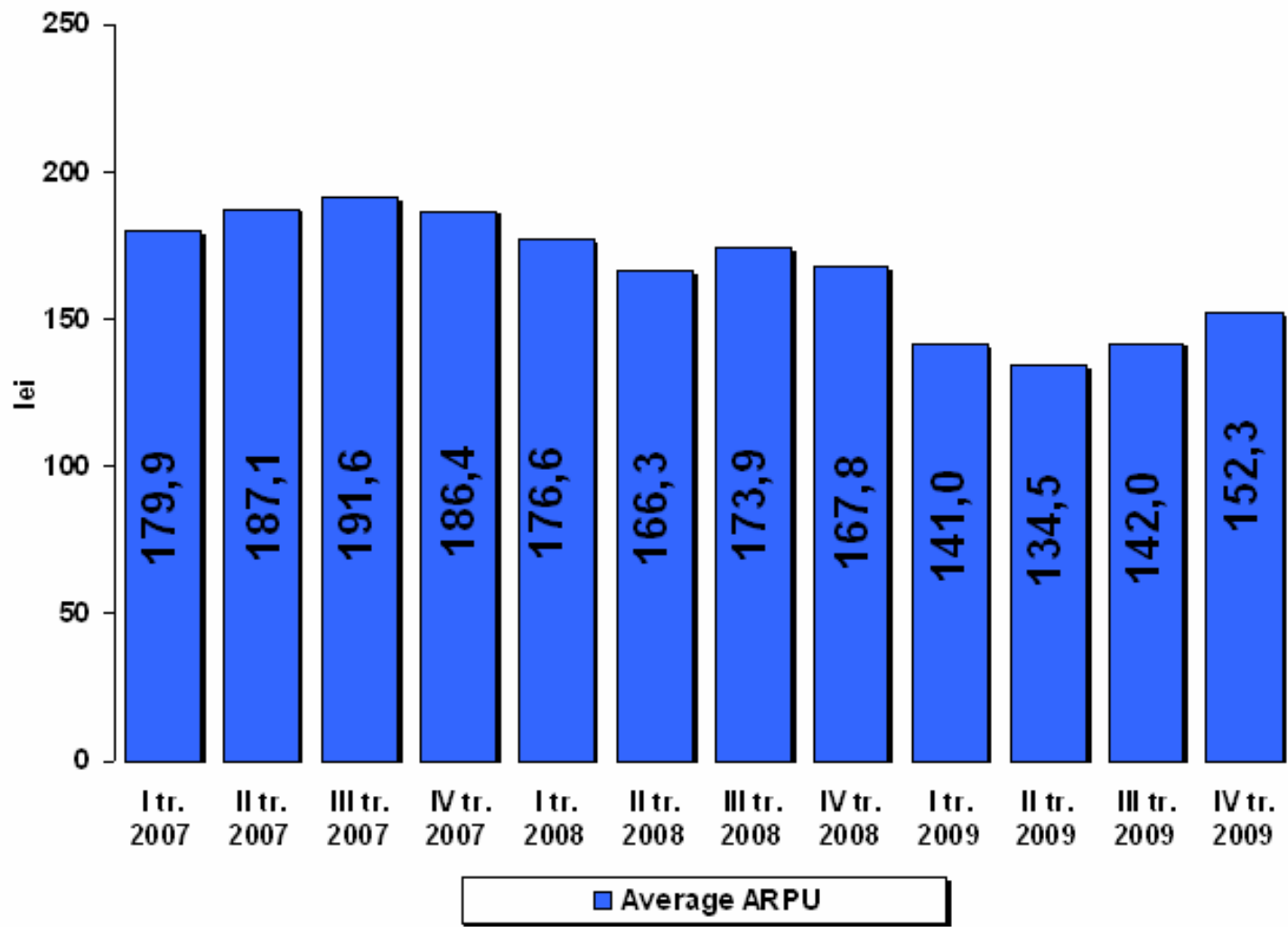


Chart 5. Evolution of ARPU

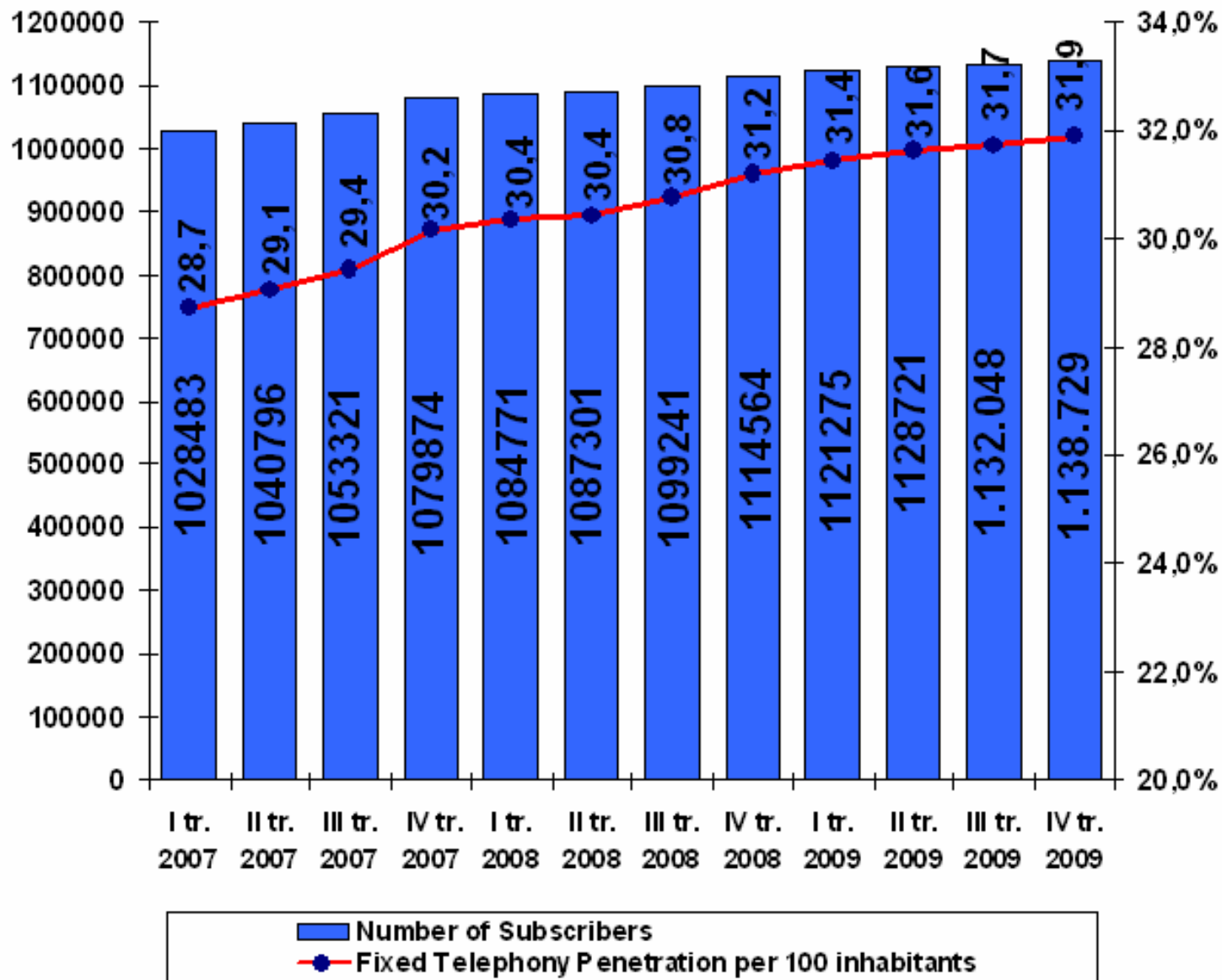


Chart 6. Evolution of Number of Subscribers and Penetration Rates